



ECONOMIC ANALYSIS

Exports - Germany	\$1.44 T
Imports	\$1.16 T
Terms of GDP (current US\$)	Rank 4 in the world

Haryana's Export to Germany in FY 2019-20 is \$446.51 million (INR 3,319 Cr.). Top products are as follows-

#	Commodity	Export value (\$ million)	Export value (INR Cr.)	Export (in %)
1	Auto Components/Parts	57.07	422.31	12.8%
2	RMG Manmade Fibres	52.52	388.64	11.8%
3	RMG Cotton Incl Accessories	36.22	268.02	8.1%
4	Electric Machinery And Equipme	31.23	231.10	7.0%
5	Products Of Iron And Steel	28.56	211.34	6.4%

Haryana's Export to Germany in FY 2020-21 is \$434.78 million (INR 3,229 Cr.). Top Products are as follows-

#	Commodity	Export value (\$ million)	Export value (INR Cr.)	Export (in %)
1	Auto Components/Parts	57.05	422.17	13.14%
2	RMG Manmade Fibres	41.66	308.28	9.60%
3	RMG Cotton Incl Accessories	32.50	240.50	7.49%
4	Electric Machinery and Equipme	31.73	234.80	7.31%
5	Carpet(Excl. Silk) Handmade	30.61	226.51	7.05%

German Companies in Haryana



Areas of Further Collaboration between Germany and Haryana

- Germany's Car import was \$ 74.68 Billion (INR 5,50,708 Lakh Cr.) in FY 2019, Haryana is one of the major exporters of car/ motor vehicles. The export value of cars from the State is \$467.9 million (INR 3,537 Cr.) in FY 2019-20 and \$303.91 million (INR 2,257 Cr.) in FY 20-21 (till Feb 21). The State produces two-thirds of passenger cars, 50% of tractors and 60% of motorcycles manufactured in the country. **Both Regions can collaborate to increase Bilateral Trade in Automobile Sector.**
- Germany's import of Vehicle parts was \$ 41.13 Billion (INR 3,06,089 Cr.) for FY 2019. Haryana has a strong ancillary base for Auto parts and its export from Haryana was \$602 million (INR 4,480 Cr.) in FY 19-20 and \$547 million (INR 4,070 Cr.) in FY 20-21 (till Feb 21). **Both Regions can collaborate to increase Bilateral Trade in Automobile Parts Segment.**
- **There is a large scope of bilateral trade in Drug Formulations and Pharma products.** Germany's import for the same is \$30.50 billion (INR 2,26,981 Cr.). Pharma sector in Haryana is growing at a fast pace. Therefore, trade may be enhanced in this area.
- Germany's import of textiles was \$5.84 billion (INR 43,461 Cr.) for FY 2019. Haryana is one of the main exporters of Ready-made garments with export reaching \$1.34 Billion (INR 9,972 Cr.) in FY 20-21. **The bilateral trade in this area may be promoted.**

Exchanges Programme and Fellowships (at India Level)

- Indo- German Cultural Exchange Programme
- German Academic Exchange Service, or DAAD

Investment Opportunities

1. The **KMP expressway of 135 Km across Kundli, Manesar and Palwal abutting Delhi from 3 sides has been developed.** In addition, a Global Economic Corridor, which is proposed to be developed alongside the expressway is estimated to have an investment potential of USD 50 billion (INR 3,72,000 Cr.).
2. Domestic Airport at Hisar was inaugurated by Hon'ble Chief Minister, Haryana on 15th August 2018. Further, as part of **Integrated Aviation Hub, over 7200 acres of land in IAH Hisar will be utilised for industrial development** to provide facilities such as warehousing, cargo,

MRO/FBO facilities, training and simulation centre, Aerospace University and aerospace/ defence Manufacturing Park.

3. Haryana Government has developed state-of-the-art **industrial and Commercial Township of nearly 3,300 acres of land near Kharkhoda (Sonipat) and Industrial Model Townships (IMT) at Sohna of about 1400 acres**. These townships will be in the vicinity of KMP Expressway as will connect the Gurugram-Sohna-Alwar highway, thus will help in the development of the industrial corridor with world class facilities.
4. Government of Haryana is working on the development of 5 cities of approx. 2,50,000 ha area along KMP corridor as a part of “Panchgram” vision. To fast track the progress, Panchgram authority is being constituted.
5. The State Govt. is also developing Integrated Multi Model Logistics Hub (IMMLH) in Narnaul, Mahendragarh, on an area spreading over 1000 acres in collaboration with Delhi-Mumbai Industrial Corridor Project (DMIC) with proposed project cost of USD 1 Billion (INR 7,442 Cr.).
6. The state has started implementation of early bird projects like **Global Smart City at Gurugram with an investment potential of USD 15 Billion (INR 1,11,630 Cr.) and Mass Rapid Transit System (MRTS) under DMICDC**.

Previous Visits/ Pointers

2021

- *H.E Walter J Lindner (German Ambassador to India) visited in Chandigarh on 27th July 2021 to meet the Hon'ble Chief Minister of Haryana to explore opportunities for trade and investment between both the regions.*

2021

- *In the same regard, A bilateral Exchange Programme between India and Germany on ‘Rice Straw Biogas Technology and its Implementation’ was conducted on May 05, 2021. The main objective of the exchange programme was to facilitate technical exchange, knowledge and technology transfer sharing between the participants from both the sides.*
- *During Oct 2020, Germany’s ambassador to India, H.E. Walter J. Lindner visited Dhabli Tek Village in the Jind district of Haryana to meet farmers on the stubble burning issue. During the interaction with farmers, he highlighted that Germany could contribute to the Indian government to tackle the stubble-burning challenge.*

2021

- **Haryana-born Rahul Kumar Kamboj becomes first Indian to be elected as city parliamentary member in Frankfurt, Germany in March 2021.** Born in Alahar, Haryana, Rahul later moved to Frankfurt and became a successful computer scientist. Rahul had a successful career in a variety of industries including banking, automotive, and medical.

2015

- During March 2015, a 20-member German delegation headed by Peter Bleser, Vice Minister for Food and Agriculture, Germany had a meeting with Haryana Chief Minister Manohar Lal Khattar. During the meeting, both sides discussed issues related to cooperation in the field of food, agriculture, horticulture, dairy farming, machinery, food safety, and post-harvest management. The Chief Minister appreciated Germany for leading in the field of cold-chain, farm mechanisation, food processing, packaging, and value addition.

- **Germany has recently announced €1.2 bn to help India fight climate change-** The IPCC released earlier this year found that both India and Germany will suffer more extreme events due to climate change. Both countries together account for nearly 9 per cent of global greenhouse gas. GERMANY ON Wednesday announced new commitments worth more than €1.2 billion, or Rs 10,025 crore, to India to support its fight against climate change.

“Every fifth person on this planet is Indian. Without Indians you cannot solve any big world problems, and one of the biggest is climate change. We try to work together with India and help with climate change, renewable energy and similar projects, which also helps in working towards our own goals we promised at COP26 in Glasgow,”said German Ambassador Walter Lindner.

- Germany is already working with India in the focal areas of Energy (€5.08 bn), Sustainable Urban Development (€3.16 bn), Management of Natural Resources and Agriculture (€435 mn) and other activities, particularly vocational training, health and social protection (€568 mn). In its new commitments, Germany has allotted €713 million for energy, €409 million for urban development and €90 million for agroecology and natural resources. These projects will include supporting India’s targets to expand solar power generation.